

11 May 2026

**MS. STEPHANIE MARIE A. ZULUETA**

President

Philippine Dealing & Exchange Corp.

29/F, BDO Equitable Tower, 8751 Paseo de Roxas, Makati City

Attention: **ATTY. SUZY CLAIRE R. SELLEZA**  
Head - Issuer Compliance and Disclosure Department  
Philippine Dealing & Exchange Corp.

Subject: Material Information/Transaction/Corporate Actions

Gentlemen:

San Miguel Global Power Holdings Corp. (the "Corporation") hereby reports that during the Regular Meeting of the Board of Directors of the Corporation held on 11 May 2026, the Board approved the following matters, among others:

- a. the financial performance and financial position of the Corporation as of 31 March 2026, the details of which shall be reported to the Securities and Exchange Commission ("SEC") and the Philippine Dealing & Exchange Corp. ("PDex") under SEC Form 17-Q to be filed on or before 15 May 2026;
- b. the capital security distribution to holders of the USD600 Million Senior Perpetual Capital Securities which the Corporation issued on 02 December 2024, amounting to USD24,375,000.00, plus applicable taxes, payable on 02 June 2026;
- c. the capital security distribution to holders of the USD750 Million Senior Perpetual Capital Securities which the Corporation issued on 09 June 2021, amounting to USD18,626,683.00, plus applicable taxes, payable on 09 June 2026;
- d. the capital security distribution to holders of the USD800 Million Redeemable Perpetual Capital Securities which the Corporation issued on 19 April 2024, amounting to USD17,000,000.00, plus applicable taxes, payable on 12 July 2026;
- e. the capital security distribution to holders of the USD300 Million Senior Perpetual Capital Securities which the Corporation issued on 20 January 2026, amounting to USD12,562,500.00, plus applicable taxes, payable on 20 July 2026;

f. the capital security distribution to holders of the USD515 Million Senior Perpetual Capital Securities which the Corporation issued on 24 July 2025, amounting to USD23,046,250.00, plus applicable taxes, payable on 24 July 2026;

g. the relevant dates and details of the 2026 Annual Stockholders' Meeting of the Corporation, to wit:

- Date: 02 June 2026 (Tuesday)
- Time: 2:00 pm
- Chairman will preside at 40 San Miguel Avenue, Wack-Wack Greenhills, Mandaluyong City, Second District, National Capital Region (NCR).
- Stockholders are requested to attend through videoconference through the Zoom Meeting ID to be provided in the Definitive Information Statement.
- Dedicated email address: [ASM@smcgph.sanmiguel.com.ph](mailto:ASM@smcgph.sanmiguel.com.ph)
- Important Dates:

11 May 2026	-	Record Date
	-	SEC Form 20-IS (Definitive Information Statement) to be filed with SEC & PDEx, and copies to be sent to the stockholders on the same date
18 May 2026	-	Submission of Ballots/Proxies
25 May 2026 (12 noon)	-	Last day to signify attendance by videoconferencing
25 May 2026 (2 p.m.)	-	Validation of Ballots and Proxies by Stockholders
01 June 2026	-	Sending out of the password to Stockholders for the videoconference

- The Notices and the Definitive Information Statement will contain all the information needed by the stockholders in connection with the 2026 Annual Stockholders' Meeting; and the approval of the procedure for the holding/conduct of the 2026 Annual Stockholders' Meeting via videoconferencing, including the attendance, participation, and voting of the stockholders, in compliance with pertinent rules and guidelines promulgated by the SEC;

h. the report on the qualifications of the nominees for the election to the Board of Directors of the Corporation in the 2026 Annual Stockholders' Meeting and the confirmation and ratification of the subscription of qualifying shares by the nominees for election as independent directors;

i. the appointment of R.G. Manabat & Co. as external auditors of the Corporation for 2026, as favorably endorsed by the Corporate Governance Committee, to be submitted for approval, confirmation, and ratification of the stockholders in the 2026 Annual Stockholders' Meeting;


j. the report on the validation of the results by the Corporate Governance Committee and the Compliance Officer of the Performance Assessments of the Board Committees, the Board of Directors, and Management of the Corporation for 2025;

k. approval of Quality Assurance & Improvement Program External Assessment Activity, and the report on the filing of the 2025 Annual Corporate Governance Report of the Corporation.

Very truly yours,

**SAN MIGUEL GLOBAL POWER HOLDINGS CORP.**

By:



**ELENITA D. GO**

Corporate Information Officer  
Senior Vice President and General Manager